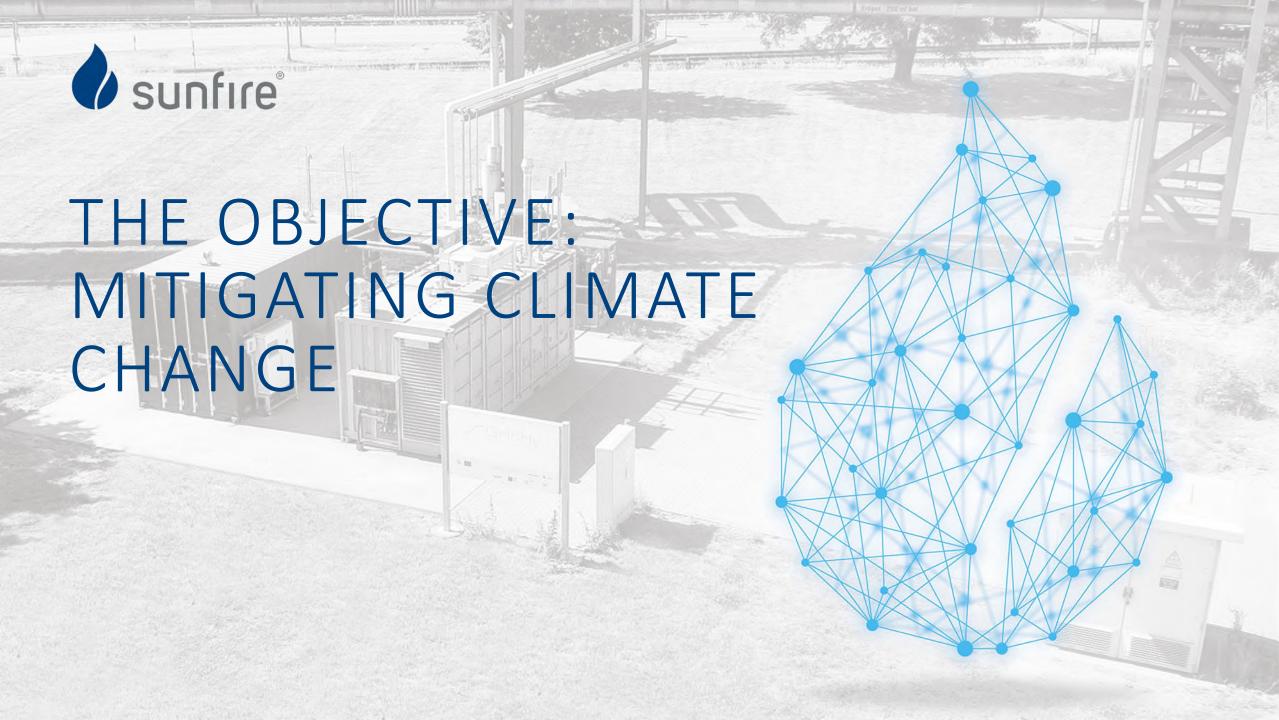


RENEWABLES EVERYWHERE

Mit grünem Wasserstoff zu grünem Stahl, Kraftstoffen und Chemie

Dr. Jens Baumgartner, Business Dev. Manager Electrolysis

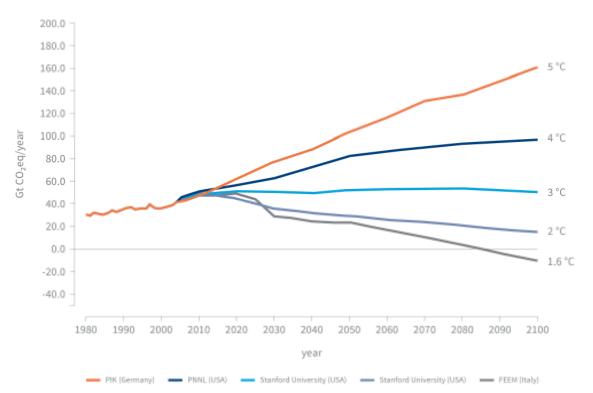




PARIS CLIMATE AGREEMENT

THE FUTURE HAS TO BE RENEWABLE

 85 - 100 % renewables needed to reach Paris Climate Target which still leads to significant negative impacts for human civilization

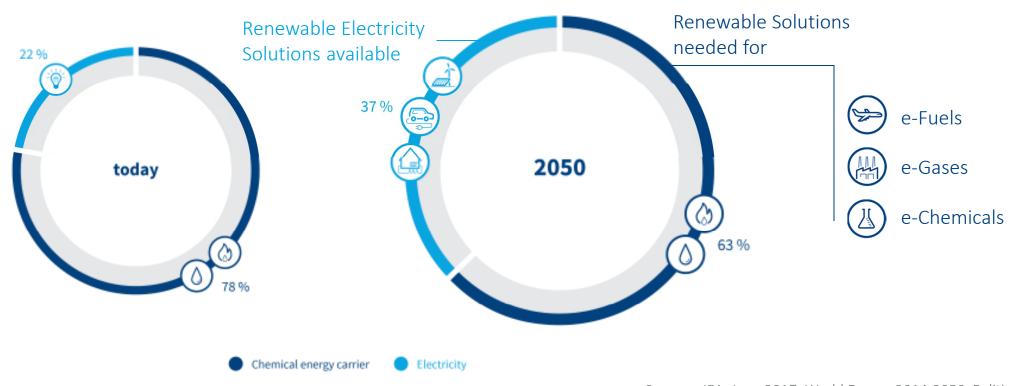


- + 5 °C: End of human civilization
- + 4 °C: Drought in Europe; China, India and Bangladesh mainly desert; Polynesia vanished; American Southwest largely uninhabitable
- + 3 °C: Forests in the Arctic and the loss of most coastal cities
- + 2 °C: Extinction of the world's tropical reefs, sealevel rise of several meters; abandonment of the Persian Gulf



THE NEXT LEVEL OF ENERGY TRANSITION

Even in scenarios with large increase of direct electrification liquid and gaseous energy carriers remain necessary to cover the global energy needs in 2050.



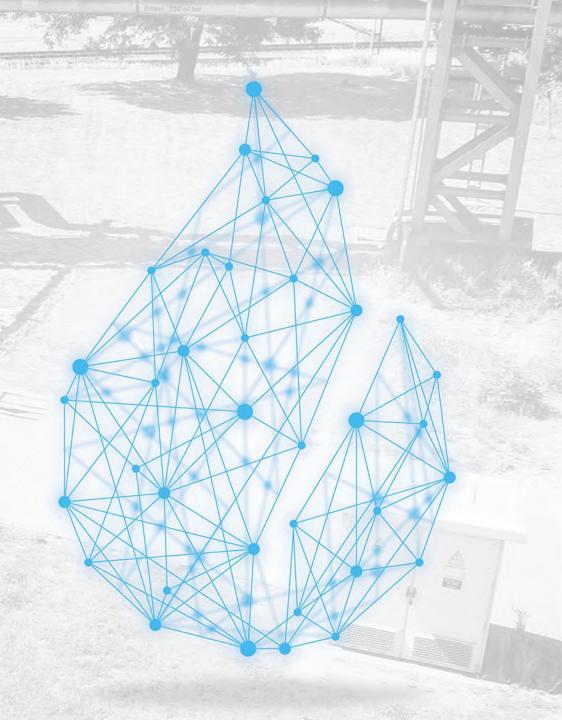


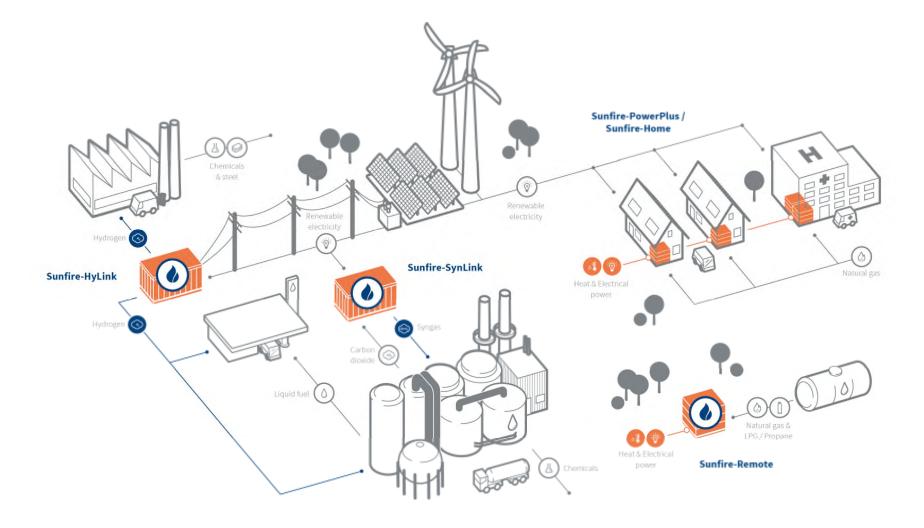
Sources: IEA, June 2017; World Energy 2014-2050, Political economist, 2014



THE SOLUTION: ELECTRICITY BASED LIQUIDS AND GASES

(e-Fuels and e-Gases).





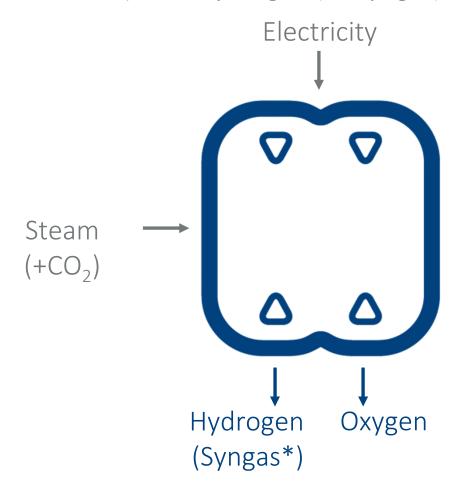
OUR VISION

Achieve a zero emission society in transport, industry and energy sectors via electricity based liquids and gases, making renewable energy available wherever and whenever it is needed.

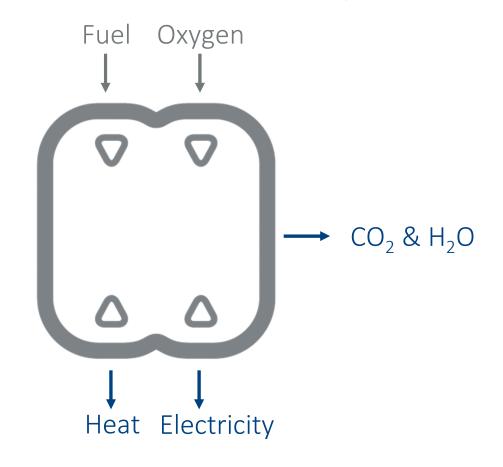


SOLID OXIDE CELLS CONVERT...

... Electricity into Hydrogen (or Syngas)



... Fuels and Gases into **Electricity and Heat**



* Syngas (H₂ + CO) is the building block for e-Fuels



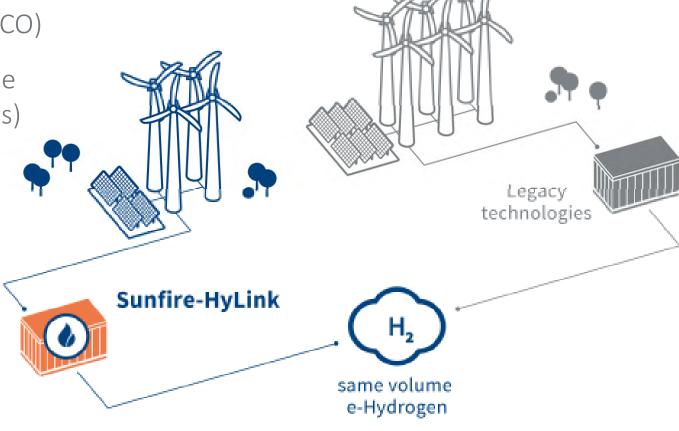
SOEC = MOST EFFICIENT ELECTROLYSIS

Based on Steam Utilisation

Leading in total cost of ownership (TCO)

 Lower capacity of installed renewable energy is needed (investment savings)

 Grid capacity constraints reduced (investment savings)





RENEWABLE ELECTRICITY TO E-HYDROGEN

Sunfire-HyLink **-**Mobility $\left(\mathrm{H_{2}}\right)$ Industry applications Hydrogen Renewable electricity Energy storage H₂O Steam



RENEWABLE E-HYDROGEN

Sunfire-HyLink for e-Hydrogen production

- · Powered by renewable electricity and steam:
 - Production of hydrogen for annealing process of Stahlwerk Salzgitter AG for over 2 years
 - · Industrial electrolysis concept for quick upscaling
- Upscaling to megawatt-scale currently ongoing
 - · High efficiency proven
 - Full integration into integrated steel plant
- Hydrogen production according to technical gas supplier quality requirements



Installation Site







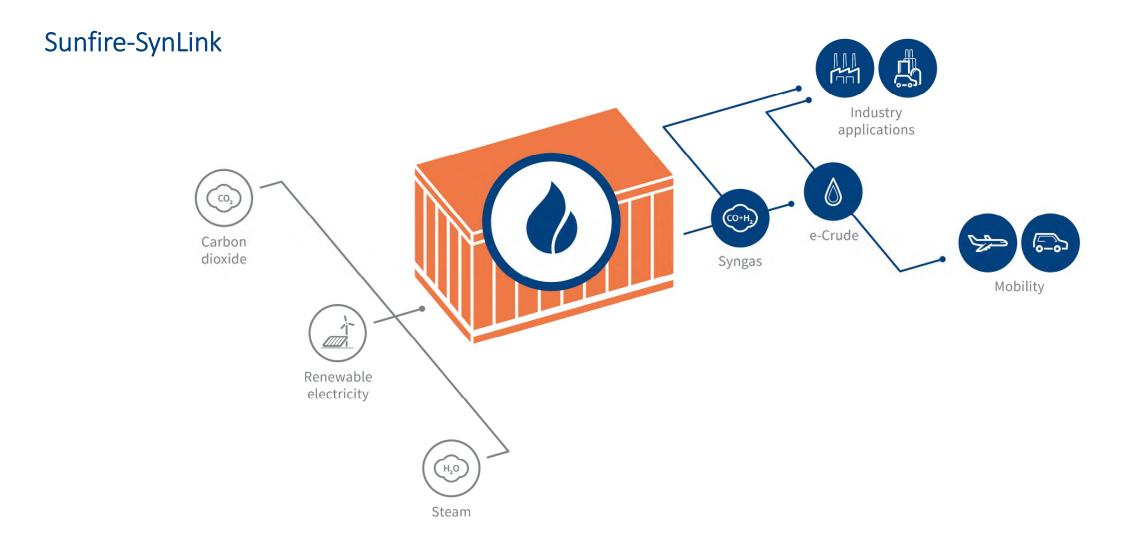




These projects have received funding from the Fuel Cells and Hydrogen 2 Joint Undertaking under grant agreement No 700300 and No 826350.



RENEWABLE ELECTRICITY TO E-SYNGAS





RENEWABLE E-FUELS & E-CHEMICALS

Sunfire-SynLink for e-Crude production

- Powered by renewable electricity, CO₂ and steam:
 - Production of more than three tons of 100 % renewable e-Crude providing e-Fuels (Diesel, Gasoline) and e-Wax
 - · Industrial reactor concept for quick upscaling
- Synthetic fuel with premium properties, verified by AUDI AG
 - · High cetane value
 - Excellent combustion properties
- ASTM certified and drop-in capable (up to 50 %)
 - · e-Jetfuel tested within Demo-SPK Project



Installation Site









RENEWABLE E-FUELS & E-CHEMICALS

Sunfire-SynLink for e-Crude production

- Sunfire will build the first commercial e-Fuels plant by 2022 in Herøya, Norway
- Multiple off-take agreements in place for 8,000 t/a
- Unique advantages through location
 - Low electricity prices (ca. 3 ct€/kWh)
 - · Continuous supply (>7,000 h)
 - Distribution shipping terminal at site
- 10 potential sites for expansion identified

Business case repetitive in other European countries (e.g. Eastern Europe)!



Installation Site in Herøya, Norway



COMPANY FACTS

Knowhow

- ~ 130 Employees in Dresden and Neubrandenburg
- Full value chain from Ceramics, Engineering, Stack + System
 - Production, up to Synthesis Processes, Service etc.

Patents

 More than 60 patent families (e.g. »process patent sunfire« WO/2008/014854)

Revenues

· Multi-million Euro Revenues in Global Markets since 2011

Investors













Sunfire Headquarters

2019 GLOBAL CLEANTECH100 COMPANY

National and international awards for innovative and pioneering technology



IMPRESSIONS



Sunfire Headquarter in Dresden



e-Fuels plant



Stack production



Test facilities



SUNFIRE PRODUCTS IN ACTION WORLDWIDE

Global industry leader in solid oxide technology

- Hundreds of systems installed
- · Longest operation in customer applications

· Largest SOC electrolysis installer of the world



























THANK YOU!

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